



**City of Bradenton
State Housing Initiatives Partnership
(SHIP) Program
2016 Annual Report**



Wayne H. Poston, Mayor

Staff and Administration

**Catherine Hartley, Planning and Community Development
Director**

Vicki White, Housing and Community Development Manager

August 11, 2016



**City of Bradenton, Florida
Department of Planning and Community Development
Housing and Community Development Division**

State Housing Initiatives Partnership (SHIP)

2016 Annual Report

Mayor

Honorable Wayne H. Poston

Ward 1

Councilman, Vice Mayor Gene Gallo

Ward 2

Councilman Gene Brown

Ward 3

Councilman Patrick Roff

Ward 4

Councilman Bemis Smith

Ward 5

Councilman Harold Byrd

Staff and Administration

**Catherine Hartley, Planning & Community Development Director
Vicki White, Housing & Community Development Manager**

MEMORANDUM

TO: Mayor, City Council, and Department Heads
Catherine Hartley, Director of Planning & Community Development
Press

FROM: Vicki White, Housing and Community Development Manager

DATE: August 11, 2016

RE: State Housing Initiative Partnership (SHIP) Annual Report for periods covering
State Fiscal Years 2013-14, 2014-15, and 2015-16

Attached for City Council consideration and approval is the Annual State Housing Initiative Partnership (SHIP) Report for periods covering State fiscal years 2013-14, 2014-15 and 2015-16 resolution, and required certifications. An electronic copy of the report, the signed resolution and certification will be emailed to the State Housing Finance Corporation, Tallahassee, Florida by September 15, 2016.

In 1992, the Florida Legislature adopted an extraordinary piece of legislation: The William E. Sadowski Affordable Housing Act. The Sadowski Act is of enormous significance, in that it provides both the funding mechanism for a dedicated source of revenue for state and local housing programs and a flexible but accountable framework for local programs that stimulates local economies.

The Sadowski Act provides funding for several existing state affordable housing programs including the Predevelopment Loan Program (PLP), the State Apartment Incentive Loan (SAIL) program, and the Homeownership Assistance Program (HAP). Several new state affordable housing initiatives were also established, such as the Low-Income Emergency Home Repair Program, the HOME Investment Partnerships Program, the HOPE Program, the Florida Affordable Housing Guarantee Program, the Affordable Housing Catalyst Program for Technical Assistance and Training, and the State Housing Initiatives Partnership Program (SHIP).

The City of Bradenton has participated in the State Housing Initiatives Partnership Program (SHIP) since 1992.

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF BRADENTON, FLORIDA,
ADOPTING THE CITY'S LOCAL HOUSING ANNUAL REPORT FOR STATE FISCAL YEARS 2013-
14, 2014-15, AND 2015-16

Action needed - Motion to approve and adopt the State Annual Report for State Fiscal Years 2013-14, 2014-15 and 2015-16 along with resolution and required certifications.

RESOLUTION NO. 16-47

A RESOLUTION ON THE CITY COUNCIL OF THE CITY OF BRADENTON, FLORIDA ADOPTING THE CITY OF BRADENTON'S STATE HOUSING INITIATIVES PARTNERSHIP (SHIP) ANNUAL REPORT FOR THE FISCAL YEARS 2013-14, 2014-15, AND 2015-16.

WHEREAS, the City of Bradenton receives State Housing Initiatives Partnership funds; and

WHEREAS, the City of Bradenton has completed the SHIP Annual Report for the purposes of carrying out the SHIP program; and

NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF BRADENTON, FLORIDA, THAT:

1. The City of Bradenton hereby adopts the 2016 SHIP Annual Report for its SHIP Program.
2. The 2016 SHIP Annual Report is attached to this Resolution and all of its terms and conditions are incorporated herein as though fully set forth herein.
3. This Resolution shall take effect immediately.

PASSED AND DULY ADOPTED this 14th day of September, 2016.

ATTEST:

Carl Callahan, City Administrator

President, City Council
Mayor Wayne Poston

APPROVED AS TO FORM:

City Attorney
William Lisch

2013-14 Closeout Report

Title: SHIP Annual Report
Bradenton FY 2013/2014 Closeout

Report Status: Approved

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
3	Housing rehabilitation	\$107,931.60	2				
Homeownership Totals:		\$107,931.60	2				

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
12	Homeless rental assistance	\$1,325.00	2				
Rental Totals:		\$1,325.00	2				
Subtotals:		\$109,256.60	4				

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$2,596.38		
Homeownership Counseling			
Admin From Program Income	\$2,170.69		
Admin From Disaster Funds			

Totals:	\$114,023.67	4	\$0.00	\$0.00
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$86,546.00
Program Income (Interest)	\$7.92
Program Income (Payments)	\$21,699.00
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$5,312.24
Total:	\$102,940.68

* Carry Forward to Next Year: **-\$11,082.99**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
		2			

√ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$109,256.60	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$109,256.60	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$107,583.00	\$86,546.00	124.31%	65%
Construction / Rehabilitation	\$107,583.00	\$86,546.00	124.31%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$1,325.00			\$1,325.00	1.29%
Very Low	\$43,274.60			\$43,274.60	42.04%
Low	\$64,657.00			\$64,657.00	62.81%
Moderate				\$0.00	.00%
Over 120%-140%				\$0.00	.00%
Totals:	\$109,256.60	\$0.00	\$0.00	\$109,256.60	106.14%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low			\$1,325.00	2	\$1,325.00	2
Very Low	\$43,274.60	1			\$43,274.60	1
Low			\$64,657.00	1	\$64,657.00	1
Moderate					\$0.00	0
Totals:	\$43,274.60	1	\$65,982.00	3	\$109,256.60	4

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Housing rehabilitation	City of Bradenton		1	1		2
Homeless rental assistance	City of Bradenton	2				2
Totals:		2	1	1		4

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Housing rehabilitation	City of Bradenton			1	1	2
Homeless rental assistance	City of Bradenton	1	1			2
Totals:		1	1	1	1	4

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Housing rehabilitation	City of Bradenton	1		1	2
Homeless rental assistance	City of Bradenton	2			2
Totals:		3		1	4

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Housing rehabilitation	City of Bradenton	1	1					2
Homeless rental assistance	City of Bradenton	2						2
Totals:		3	1					4

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
Housing rehabilitation	City of Bradenton				1	1		2

Homeless rental assistance	City of Bradenton			2				2
Totals:				2	1	1		4

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Status of Incentive Strategies

Incentive Strategy:

Objective 1.2 Affordable Housing

The City of Bradenton will ensure the provision of adequate affordable housing for low and moderate - income residents by housing rehabilitation and new construction of both home ownership and rental housing to address the anticipated 2030 need for 862 affordable housing units (as supported by the data). This will be achieved by the implementation of the following:

Policy 1.2.1 Development Incentives

The City of Bradenton shall continue to promote a variety of government incentives for private and non profit organizations through the revision of the City's Land Development Code and other mechanisms to develop affordable housing. These incentives that offset developer costs of producing affordable housing include, but are not limited to:

- Streamline Development Approval/Expedite permitting
- Reduced permit fees
- Impact fee relief
- Density bonuses
- Height variances
- Setback Reduction
- Parking reduction
- Flexible lot configuration (including zero-lot line)
- Infrastructure provision assistance
- Access to co-funding sources
- City sponsorship of Low Income Housing Tax Credit projects
- Use of federal Section 8, HOME, and CDBG funds for owner and renter-occupied housing

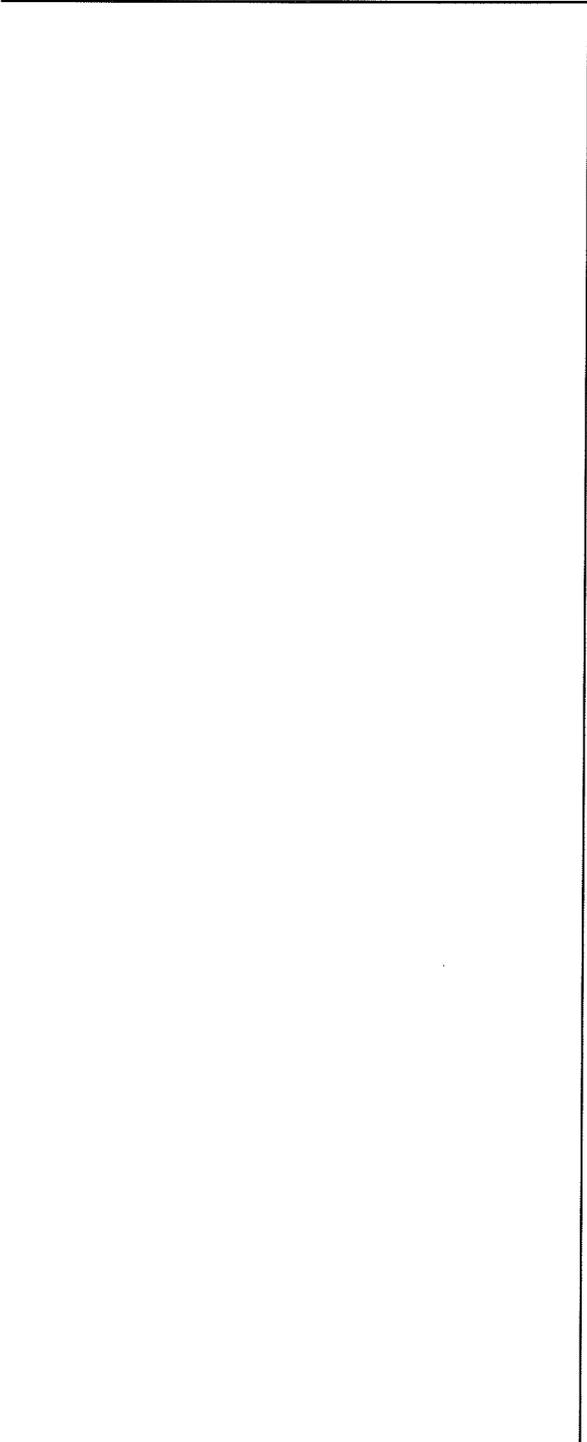
Policy 1.2.2 Criteria to Provide Development Incentives

The City of Bradenton shall use the following specific criteria to determine what type and level of development assistance will be provided to private and non profit organizations to facilitate affordable housing developments. These criteria are:

- Location of the development
- Size (number of units)
- Type (residential, mixed use) and nature of the project
- Implementation of affordable housing design standards
- Targeted households (Income, etc.)
- Market price range
- Mechanisms to ensure that housing units remain affordable
- Innovative construction technology and materials for energy efficiency conservation

Policy 1.2.3 Siting Standards

Utilize the following siting standards, in conjunction with criteria of Policy 1.2.2, for evaluating affordable housing developments:



Availability of infrastructure services in the area
Location within 0.25 mile of a mass transit stop
Location adjacent to employment centers and services
Location adjacent to emergency medical facilities
Location adjacent to public facilities (libraries, parks, etc.)

Policy 1.2.4 Design Standards Encourage the following design standards throughout affordable housing developments:

Use of the maximum development potential through comprehensive plan and land development regulations
Maintain the character of the neighborhood where the project will be located
Maintain rhythm, size, and proportion of window patterns and door openings (particularly on street facades)
Provide the necessary architectural elements to maintain a hierarchy of scale and a unified form
Provide recess or articulate unit entries to provide individual identities for each unit
Avoid large and unbroken corridors
Provision of direct and visual access to open space for residents
Consider play areas when developing family housing
Provide nighttime illumination from a variety of sources
Use of landscape standards and buffers when needed to avoid nuisances and the separation of public and private areas
Reduced parking ratios
Centrally located common facilities (community rooms and laundry areas)
Use of Crime Prevention Through Environmental Design (CPTED)
Use of energy efficient and environmental concepts for home building
Use of handicap accessibility standards

Policy 1.2.5 Elimination and Replacement of Affordable Units

The City of Bradenton shall require that any public development which eliminates affordable housing units shall replace at least 100% of the housing units or provide sufficient support to local affordable housing projects and initiatives.

Policy 1.2.6 Building Technology

Continue to review new construction techniques, materials, building codes and the minimum housing codes in order to determine where housing costs can be reduced without sacrificing the quality of housing and energy efficiency.

Policy 1.2.7 Codes and Regulations

The City of Bradenton shall continue to review ordinances, codes, regulations and permitting process to eliminate excessive requirements facilitating the supply of affordable/workforce housing.

Policy 1.2.8 Quality Rental Units

The City of Bradenton shall continue to facilitate the provision of a stock of quality rental units.

Policy 1.2.9 State and Federal Housing Programs

The City of Bradenton shall continue to pursue grants and any other type of State and Federal assistance for the construction and/or rehabilitation of housing units, as well as to provide rental subsidies to address needs of very low, low, and some moderate income households.

Policy 1.2.10 Affordable Housing Advisory Committee

Maintain Local Housing Advisory Committee to oversee all local, state and federal affordable housing programs.

Policy 1.2.11 Infrastructure Improvements

The City shall continue to coordinate the use of Community Development Block Grant funds for infrastructure

improvements within target neighborhoods.

Policy 1.2.12 Sewer Extension

The City shall prioritize sewer system capacity allocations for non-profit and other affordable housing projects; and the City shall evaluate the merits and feasibility of establishing a city assistance program to help with the costs of connecting homes owned or occupied by very low, low income households to sewer lines within adjacent streets.

Adopting Ordinance or Resolution Number or identify local policy:

Ordinance No. 2811 (DCA No. 10-R1), an amendment to the city's Comprehensive Plan. In addition, Section 46.63 of the city's ordinances was adopted July 2006 and it included the following information regarding incentives:

- 1) A schedule for implementation of expedited permit processing for affordable housing projects; and
- 2) an ongoing process for review of local policies, ordinances, regulation, and comprehensive plan provision that significantly impact the cost of housing.

Implementation Schedule (Date):

The strategies defined in 46.63 are underway, and some of these strategies included in the Comprehensive Plan amendment. Other incentive strategies described in the Comprehensive Plan are still in process.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

The strategies described in 46.63 have been implemented. Some of the strategies in the Comprehensive Plan amendment have not been implemented due to the recent slowdown in construction and the types of projects that are being presented to the city for approval. Three LIHTC projects requested and received city support; however, none of them were funded this year. One is expected to resubmit their project later this year and has contacted the city regarding support.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

It is difficult to determine its status at this point. Aside from the LIHTC proposals, there has been no development of affordable housing in Bradenton for several years.

Support Services

Residents of affordable rental housing in the city may be on the city or county's Housing Choice Voucher programs, which assist them with their rent. There are a number of organizations in the city that will also provide assistance with deposits for moving into affordable units. There are a few agencies that will assist people with avoiding homelessness due to short-term hardship by paying their rent or mortgage. However, candidates for these programs must be able to sustain their housing after receiving the assistance.

Other agencies, such as CareerSource Suncoast and Suncoast Community Capital provide training in basic skills (literacy, computer skills, interviewing techniques) as well as job training so that residents are able to increase their skills and income.

Other Accomplishments

N/A

Availability for Public Inspection and Comments

The Annual Report was made available for public viewing for 15 days. It was adopted by the Mayor and City Council on 8/12/15.

Homeownership Default & Foreclosure

Mortgage Foreclosures

A. Very low income households in foreclosure: 0

B. Low income households in foreclosure: 0
 C. Moderate households in foreclosure: 0
 Foreclosed Loans Life-to-date: 153
 SHIP Program Foreclosure Percentage Rate Life to Date: 36

Mortgage Defaults

A. Very low income households in default: 0
 B. Low income households in default: 1
 C. Moderate households in default: 0
 Defaulted Loans Life-to-date: 200
 SHIP Program Default Percentage Rate Life to Date: 47

Welfare to Work Programs

N/A

Strategies and Production Costs

Strategy	Average Cost
Housing rehabilitation	\$53,965.80
Homeless rental assistance	\$662.50

Expended Funds

Total Unit Count: 4 Total Expended Amount: \$109,257.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Housing rehabilitation	Kelly Mogavero	2705 23rd Ave. W.	Bradenton	34205	\$64,657.00	<input type="checkbox"/>
Housing rehabilitation	Elouise Bacon	1109 8th St. Ct. W.	Bradenton	34205	\$43,274.60	<input type="checkbox"/>
Homeless rental assistance	Tim Mouat	1911 7th St. W. #6	Bradenton	34205	\$750.00	<input type="checkbox"/>
Homeless rental assistance	Dustin Moenius	1477 45th Ave. Cir. W.	Bradenton	34207	\$575.00	<input type="checkbox"/>

Administrative Expenditures

N/A

Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility	Amount
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Program Income

Program Income Funds	
Loan Repayment:	\$21,699.00
Refinance:	

Foreclosure:	
Sale of Property:	
Interest Earned:	\$7.92
Other ():	
Total:	\$21,706.92

Explanation of Recaptured funds

Description	Amount
Total:	\$0.00

Rental Developments

Development Name	Owner	Address	City	Zip Code
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Bradenton 2013 Closeout

Single Family Area Purchase Price

The average area purchase price of single family units:

Or

Not Applicable

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Housing rehabilitation	\$64,657.00	1		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Housing rehabilitation	Person with Disabling Condition (not DD)	\$64,657.00	1		

SHIP Amount	SHIP Units	Compliance Monitored By	Additional Notes

LG Submitted Comments:

2014-15 Interim Year 1 Report

Title: SHIP Annual Report

Report Status: Unsubmitted

Bradenton FY 2014/2015 Interim-1

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
3	Housing rehabilitation	\$223,178.77	3	\$29,766.46	1	\$0.00	0
Homeownership Totals:		\$223,178.77	3	\$29,766.46	1	\$0.00	0

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							
Subtotals:		\$223,178.77	3	\$29,766.46	1	\$0.00	0

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$24,817.00		
Homeownership Counseling			
Admin From Program Income	\$1,757.70		
Admin From Disaster Funds			

Totals:	\$249,753.47	3	\$29,766.46	1	\$0.00	0
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$248,170.00
Program Income (Interest)	\$147.58
Program Income (Payments)	\$19,636.51
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$11,082.99
Total:	\$256,871.10

* Carry Forward to Next Year: -\$22,648.83

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$223,178.77	92.97%
Public Moneys Expended	\$16,886.90	7.03%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$240,065.67	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$233,259.77	\$248,170.00	93.99%	65%
Construction / Rehabilitation	\$233,259.77	\$248,170.00	93.99%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$111,839.79	\$29,766.46	\$0.00	\$141,606.25	55.13%
Very Low	\$0.00	\$0.00	\$0.00	\$0.00	.00%
Low	\$18,613.59	\$0.00	\$0.00	\$18,613.59	7.25%
Moderate	\$92,725.39	\$0.00	\$0.00	\$92,725.39	36.10%
Over 120%-140%	\$0.00	\$0.00	\$0.00	\$0.00	.00%
Totals:	\$223,178.77	\$29,766.46	\$0.00	\$252,945.23	98.47%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #'s	Total Funds SHIP Grants	SHIP Grant Unit #'s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$111,839.79	1	\$0.00	0	\$111,839.79	1
Very Low	\$0.00	0	\$0.00	0	\$0.00	0
Low	\$18,613.59	1	\$0.00	0	\$18,613.59	1
Moderate	\$92,725.39	1	\$0.00	0	\$92,725.39	1
Totals:	\$223,178.77	3	\$0.00	0	\$223,178.77	3

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Housing rehabilitation	City of Bradenton	1		1	1	3
Totals:		1		1	1	3

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Housing rehabilitation	City of Bradenton	0	0	1	2	3
Totals:		0	0	1	2	3

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Housing rehabilitation	City of Bradenton	1	2		3
Totals:		1	2		3

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Housing rehabilitation	City of Bradenton		3					3
Totals:			3					3

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Housing rehabilitation	City of Bradenton		1		2			3
Totals:			1		2			3

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

\$223,179.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Housing rehabilitation	Lue Emma Watson	914 25th St. Ct. E.	Bradenton	34208	\$111,839.79	<input type="checkbox"/>
Housing rehabilitation	Thomas Williams	219 8th Ave. Dr. E.	Bradenton	34208	\$18,613.59	<input type="checkbox"/>
Housing rehabilitation	Stanley Davis	811 3rd St. E.	Bradenton	34208	\$92,725.39	<input type="checkbox"/>

Bradenton 2014 Interim-1

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Housing rehabilitation	\$111,338.98	2	\$0.00	0

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Housing rehabilitation	Person with Disabling Condition (not DD)	\$18,613.59	1	\$0.00	0
(3) Housing rehabilitation	Developmental Disabilities	\$92,725.39	1	\$0.00	0

LG Submitted Comments:

2015-16 Interim Year 2 Report

Title: SHIP Annual Report

Report Status: Unsubmitted

Bradenton FY 2015/2016 Interim-2

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
3	Housing rehabilitation	\$12,020.00	2	\$157,333.72	8	\$40,237.55	2
Homeownership Totals:		\$12,020.00	2	\$157,333.72	8	\$40,237.55	2

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							
Subtotals:		\$12,020.00	2	\$157,333.72	8	\$40,237.55	2

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$25,186.50		
Homeownership Counseling			
Admin From Program Income	\$617.95		
Admin From Disaster Funds			

Totals:	\$37,824.45	2	\$157,333.72	8	\$40,237.55	2
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$251,865.00
Program Income (Interest)	\$192.05
Program Income (Payments)	\$5,987.50
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$22,648.83
Total:	\$235,395.72

* Carry Forward to Next Year: \$0.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$12,020.00	100.00%
Public Moneys Expended	\$.00	.00%
Private Funds Expended	\$.00	.00%
Owner Contribution	\$.00	.00%
Total Value of All Units	\$12,020.00	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$209,591.27	\$251,865.00	83.22%	65%
Construction / Rehabilitation	\$209,591.27	\$251,865.00	83.22%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$10,081.00	\$12,904.46		\$22,985.46	9.76%
Very Low	\$.00	\$29,968.13	\$40,237.55	\$70,205.68	29.82%
Low	\$1,939.00	\$114,461.13		\$116,400.13	49.45%
Moderate				\$.00	.00%
Over 120%-140%				\$.00	.00%
Totals:	\$12,020.00	\$157,333.72	\$40,237.55	\$209,591.27	89.04%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #'s	Total Funds SHIP Grants	SHIP Grant Unit #'s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$10,081.00	1			\$10,081.00	1
Very Low					\$.00	0
Low	\$1,939.00	1			\$1,939.00	1
Moderate					\$.00	0
Totals:	\$12,020.00	2	\$.00	0	\$12,020.00	2

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Housing rehabilitation	City of Bradenton	1		1		2
Totals:		1		1		2

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Housing rehabilitation	City of Bradenton				2	2
Totals:					2	2

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Housing rehabilitation	City of Bradenton	2			2
Totals:		2			2

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Housing rehabilitation	City of Bradenton	1	1					2
Totals:		1	1					2

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Housing rehabilitation	City of Bradenton				1	1		2
Totals:					1	1		2

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

\$12,020.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Housing rehabilitation	Henrietta Grissett	508 10th Ave. E.	Bradenton	34208	\$10,081.00	<input type="checkbox"/>
Housing rehabilitation	Myrtice Morgan	3013 Tauntaon Dr. W.	Bradenton	34205	\$1,939.00	<input type="checkbox"/>

Bradenton 2015 Interim-2

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Housing rehabilitation				

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
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LG Submitted Comments: